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2 Title:
3 Steel Buried Structures: Condition of Ontario Structures and Review of Deterioration Mechanisms and
4 Rehabilitation Approaches

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19 **Abstract**

20 Buried steel structures, commonly referred to as buried bridges, culverts, or soil-steel structures are a
21 valuable bridge crossing solution. Owners manage their bridge assets by evaluating their condition and
22 rehabilitating as required. Ontario's resources for managing and rehabilitating buried steel bridge
23 structures are limited, and an investigation into the maintenance and rehabilitation practice of Ontario's
24 assets demonstrates a lag in their maintenance and rehabilitation. Knowledge regarding rehabilitation of
25 these structures is dispersed and unconcise, leaving owners challenged to understanding how to best
26 manage and rehabilitate their assets. This paper investigates the age, condition, and rehabilitation of steel
27 buried bridges in Ontario and reviews the commonly encountered deterioration and distress mechanisms
28 along with the state-of-the-art rehabilitation practices. With an understanding of structural behavior,
29 deterioration, and rehabilitation opportunities for structures nearing the end of their service lives, owners
30 will be better equipped to effectively manage their inventory and leverage the economic, social, and
31 environmental value of buried structures.

32 **Keywords:** Steel Buried Bridges, Rehabilitation, Deterioration, Asset Management, Condition Analysis

33

34 **1.1 Introduction to Research**

35 To achieve the design service life and make reasonable management decisions, practitioners need
36 to be knowledgeable on the durability as well as maintenance and rehabilitation opportunities for their
37 structures. The first part of the study will investigate the management, age, condition, and rehabilitation
38 of buried steel bridges managed by the Ministry of Transportation of Ontario (MTO). Further, the second
39 and third part of the research will review the literature discussing the common deterioration and distress
40 mechanisms encountered and the state-of-the art rehabilitation practices available. Furthermore, charts are
41 presented to summarize the processes of deterioration and the possibilities for rehabilitation. At present,

42 Ontario is the only province publicly presenting their bridge conditions and it is likely that similar
43 patterns of deterioration and options for rehabilitation are present at many other locations across Canada.

44 **1.2 Steel Buried Structures**

45 **1.2.1 Ministry of Transportation of Ontario's Highway Bridges**

46 For Ontario's bridge transportation infrastructure, the MTO bridge management department is
47 responsible for structural crossings (> 3 m span) while the highway group is responsible for non-structural
48 crossings (< 3 m span). The Ontario Structural Manual (OSM) refers to steel buried structures as
49 corrugated metal culverts and requires all structures spanning over 3 metres be designed according the
50 Canadian Highway Bridge Design Code (CHBDC) guidelines (MTO 2016). Projects using steel buried
51 structures have grown in size and variety of use in recent years. The CHBDC has made an effort to
52 consistency and refers to soil-steel conduits with spans > 3 m as buried structures. Emphasis is placed on
53 the word structure throughout the standard to emphasize these are structures in the same context as other
54 bridge types; commonly used terms such as culverts or pipes are not used. As the technologies advance in
55 industry, the CHBDC advances to keep pace with ongoing innovation and make steel buried structures a
56 viable option for most bridge sites (Pettersson, Wadi, and Williams 2017), (Newhook 2017).

57 **1.2.2 Ontario Bridge Management System (OBMS)**

58 The MTO has been a leader in bridge management as they developed a unique bridge
59 management system which inventories structures and catalogues their condition by element as described
60 by the Ontario Structure Inspection Manual (OSIM) (MTO 2008). This enables the MTO to better
61 determine project estimates, and make asset management decisions (Thompson et al. 1999). The OBMS
62 was completed in the late 90's and various elements of the system have been adopted by most of the
63 provinces across Canada.

64 OBMS offers a library where the condition of each primary bridge element is rated on a scale
65 from 1 to 4 (poor, fair, good, and excellent, respectively) based on element inspection data. For each

66 bridge type, Table 2.2 of the OSIM provides an element list for the components of the structure that needs
67 to be inspected (MTO 2008). For buried bridge structures, a “Culvert” bridge type as well as a “Culvert”
68 element group, which recognizes the barrel and inlet and outlet components, is defined and “Soil-Steel
69 Structures” fall under these categories. The element inspection data is mainly sourced from visual
70 condition state inspection and other field testing programs that are outlined in the OSIM (MTO 2008). A
71 steel buried structure or “Soil-Steel Structures”, as described in Table 4.14 in the OSIM, receives a
72 condition rating primarily based on corrosion, deformations and bolt cracking:

- 73 ● **Excellent Condition** – No observed material defects.
- 74 ● **Good Condition** – Light corrosion (surface rust).
- 75 ● **Fair Condition** – Medium cusping or crimping of corrugations (less than 10 mm in height);
76 medium global deformation (less than 10% of culvert diameter); bolt tilting; medium Corrosion
77 (shallow pitting and corrosion scale over surface – less than 10% section loss).
- 78 ● **Poor Condition** – Severe cusping or crimping of corrugations (greater than 10 mm in height);
79 severe global deformation (greater than 10% of culvert diameter or with reverse curvature); bolt
80 cracks; severe corrosion (deep pitting and corrosion scale over surface; greater than 10% section
81 loss).

82 During inspection, the amount of element in each of the four different condition states is recorded. When
83 rating condition, the system determines an overall measure of bridge condition using the bridge condition
84 index metric (BCI) (MTO 2009). The BCI is calculated based on the original and remaining value of a
85 structure after deterioration. The value of a structure is calculated by summing the values of each
86 structure element. The value of an element is calculated by multiplying the number of elements by the
87 size of each element and element value per size. The original intact value of the asset is then the sum of
88 all the total element type values. The remaining structure value is calculated by summing the values of
89 each element as well, but the value multiplier is reduced by a weight factor determined by the condition

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90 state assessed in the inspection (1, 0.75, 0.5, 0.25, for excellent, good, fair, poor respectively). Finally, the
91 BCI of the structure is calculated by dividing the remaining value of the structure over the original value.

92 **1.2.3 Condition of MTO's Steel Buried Bridges**

93 Using Ontario's 2017 Bridge Condition Inventory (MTO 2018), the state of in-service steel
94 buried bridges in Ontario is examined by investigating the BCI, which is determined bi-annually, and the
95 age of these structures. The MTO services over 4800 bridges of which 280 bridges are steel buried
96 structures referred to as "Corrugated Steel Culverts". The BCI distribution of the 280 bridges in Ontario is
97 plotted against the year built in Figure 1 and out of these 280 structures, 204 have never been
98 rehabilitated, 21 have undergone minor rehabilitation, and 58 have undergone major rehabilitation. If the
99 structure has undergone rehabilitation, the year built is listed as the year of rehabilitation in some cases.
100 Further, if the age of the structure is unknown, the year built is recorded as 1899 (to represent that the age
101 is unknown and not that the structure is over 100 years old). The average BCI of "Corrugated Steel
102 Culvert" category is 70 and the majority of un-rehabilitated structures have a BCI under 70. According to
103 the MTO, bridges with a BCI between 70 and 60 are marked for rehabilitation to be performed within the
104 next 5 years. If the BCI < 60 rehabilitations should be undertaken within the year, and if the BCI > 70,
105 bridges are not marked for rehabilitation at all.

106 **1.2.4 Comparison of BCI for Common Bridge Materials in Ontario**

107 In order to compare the BCI of the seven most common bridge materials in Ontario, steel buried
108 structures being the 7th most common, cumulative distributions are calculated for each bridge type across
109 their BCI, year built, and year rehabilitated. The population considered in the analysis includes all non-
110 rehabilitated and rehabilitated bridges built after 1920. Investigating the age of the population of these
111 structures, Figure 2 depicts the proportion of the population of different bridge types built by a certain
112 year. For corrugated steel structures, out of the 194 bridges in-service with known construction dates, 18
113 % of the bridges are known to be over 50 years old and 70 % are known to be over 30 years old. With

114 regards to age, corrugated steel structures lie in the middle of the distribution, while reinforced pre-cast
115 concrete structures are generally newer installations and cast-in-place concrete as well as steel are the
116 oldest structures. In Figure 3, for the different bridge types, the cumulative proportion of the population at
117 a specific BCI and below is depicted. From the analysis, Corrugated Steel Bridges have the highest
118 proportion of bridges with the lowest BCI as 40 % of the population has a BCI of 70 or lower, and 18 %
119 of the population has a BCI of 60 or lower. From the BCI and age distribution data, Table 1 compares the
120 condition of these bridge materials and their age. Corrugated Steel bridges have:

- 121 • the lowest proportion of bridges (60 %) with BCI above 70,
- 122 • the highest proportion of bridges (23 %) with a BCI between 70 and 60,
- 123 • the highest proportion of bridges (17%) with a BCI below 60.

124 In the meantime, other bridge materials have a higher proportion of bridges with higher BCI ratings, but
125 while also generally having a higher proportion of bridges that have undergone rehabilitation. At least
126 27% of Corrugated Steel bridges have undergone major rehabilitation and 10 % have undergone minor
127 rehabilitation while 45 % to 84 % of other bridge materials have undergone major rehabilitations and 7 %
128 to 33 % have undergone minor rehabilitation.

129 The proportions of the different bridge types that have been rehabilitated is depicted in Figure 4.
130 The plot extends from 1950 to 2020 as the bridge populations before 1950 are of meager proportion. For
131 each bridge type, the proportion of structures that have been rehabilitated for a specific age and before is
132 depicted. Corrugated steel bridges have the lowest population of rehabilitated structures across all ages.
133 Out of the structures that are over 50 years old, only 30% of the population has been rehabilitated. In
134 contrast, 72 % to 100 % of other structures have had some sort of rehabilitation performed. A similar
135 situation is also seen for structures that are at least 30 years old and with all present in-service structures.
136 Of the corrugated steel population that is 30 years and older only 30 % has had any rehabilitation. Further,
137 at present only 37 % of the total in-service population has had any rehabilitation, while other structures
138 have had between 48 % to 88 % of their structures rehabilitated.

139 **1.2.5 Discussion of MTO's Buried Steel Structures**

140 All bridges deteriorate over time and the more systematic and educated owners are of their bridge
141 assets, the better positioned they are to manage them effectively. While the population of buried steel
142 bridges has the highest proportion of bridges with a BCI under 70, it also has one of the highest
143 proportions of unmaintained and longest standing bridges. As many of the other bridge populations have
144 high proportions of their bridges above a BCI of 70, they also have higher proportions of rehabilitated and
145 more recently installed structures. The high proportion of unmaintained bridges suggests that there are
146 issues associated with the maintenance and management of these structures. With the present BCI of these
147 structures, according to the MTO, many of Ontario's steel buried bridges are going to require either
148 rehabilitation or replacement within the next 5 years.

149 Ontario's tools for managing bridge assets, OSM, OSIM, and Ontario's Structural Rehabilitation
150 Manual (OSRM) (MTO 2007) have significantly less insights on buried steel structures. The OSM refers
151 to these structures as corrugated metal culverts and requires their design to follow the CHBDC guidance.
152 Updates to the CHBDC emphasize that steel culverts with spans > 3 m are buried structures and the
153 importance of durability and maintenance design for bridges applies to buried structures as well.
154 Previously, the CHBDC has lagged behind recent industry knowledge on the deterioration mechanisms,
155 protective coating options/requirements, and when applicable, metal loss estimation. As a result, there are
156 several historical instances where a lack of adequate design standards and knowledge resulted in poor
157 steel buried structure durability designs. For example, incorrect coatings or inadequate solutions such as
158 a closed bottom structure being used in lieu of an open bottom structure have resulted in durability related
159 performance issues (West, Williams, and Carroll 2013).

160 To effectively manage and utilize buried structure assets, asset managers and industry partners
161 need to effectively work together and ensure the most current knowledge is available in bridge
162 management aspects. Employing a consistent naming convention across Ontario's bridge management

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163 assets will help eliminate confusion when referring to buried structures. Within two of the tables of the
164 OSIM, *Table 5.1 Suspected Performance Deficiencies* and *Table 6.1 Maintenance Needs*, guidance on
165 possible maintenance and rehabilitation actions need to be developed based on observed deterioration
166 mechanisms. Further, guidance on rehabilitation opportunities should also be written into the OSRM.

167 The remainder of the paper focuses on addressing these issues by summarizing observed
168 deterioration mechanisms in these structures and the possible rehabilitation practices for them.

169 **Deterioration and Distress of Buried Steel Structures**

170 **2.1 Introduction**

171 Applying the CHBDC requires that durability, maintenance, and construction guidelines are followed,
172 where environmental conditions and their possible relations to deterioration are considered (CSA 2014).

173 To achieve the design service life of steel buried bridges and to facilitate reasonable management
174 decisions, practitioners need to be knowledgeable in the construction and durability of steel buried bridge
175 materials. In Ontario (MTO 2008), when applying a condition rating to the structural plate of steel buried
176 bridges, the OSIM's primary concerns are:

- 177 1. Corrosion – pitting, rust deposits, and section loss
- 178 2. Global deformations – ovaling of the conduit greater than 10%
- 179 3. Local deformations – crimping and cusping of the conduit wall, rising of the invert, and flattening
180 of the crown
- 181 4. Joints – seams opening, pulling apart, and bolt hole cracking.

182 When considering deterioration and management of these structures a number of resources are available
183 to help in condition inspection and assessment of deterioration (Abdel-Sayed et al. 1994; Hunt et al. 2010;
184 Caltrans 2014; Beaver and Richie 2016).

185 An outline on how buried steel structural walls may deteriorate due to corrosion and abrasion and
186 how the engineering fill may be affected by soil erosion is presented in Figure 5 (the authors' synthesis of
187 the literature is discussed in more detail through the remainder of this section). Deterioration of the
188 structural plate wall thickness is driven by the structure's surrounding environment. Corrosion may apply
189 to both watercourse and grade separation structures. Abrasion is a concern solely in watercourse
190 structures where the water is flowing against the wall of the structure. Both processes may result in
191 perforations, damaged joints, section loss, diminished structural properties and cross-sectional distortions

192 under surface loading. These signs of distress are further discussed in Table 2. Diminished support from
193 engineering fill may lead to cross-sectional distortions under applied surface loads and may be due to
194 water-soil erosion mechanics and improper construction. As piping and infiltration are water-soil erosion
195 mechanisms that result in the formation of voids around these structures, they may also lead to barrel
196 misalignments and surface settlements and sinkholes as discussed in the Table 3. Scour, another water-
197 soil erosion mechanism, also compromises the soil foundation of bridges which may lead to the collapse
198 of the structure.

199 Diminished structural properties of the conduit wall and soil properties of the engineered fill may
200 result in shape distortions under gravity and vehicle loads. Shape distortions may develop as ovaling,
201 invert rising, crown flattening, result in the formation of plastic hinges and local buckling which all can
202 lead to the collapse of the structure (Mai et al. 2014; Kunecki et al. 2017; Regier et al. 2018; Moore and
203 Peter 2019). Further, outside of Figure 4, distress in the structure may develop when the structure has
204 seams with an incorrect bolting assembly or when differential foundation settlements occur.

205 **2.2 Corrosion and Abrasion**

206 Corrosion is an electrochemical reaction that results in the loss of wall thickness and may occur
207 on the inner, outer, or both surfaces of the structure. When uncoated steel is exposed to a corrosive
208 environment, the oxidation reaction reduces the thickness of uncoated steel by releasing iron atoms into a
209 polar solvent (such as water) and enabling electron flow to a cathodic site. At the cathodic site, aqueous
210 iron atoms are free to react with oxygen, water, and regain their electrons to form hydrated ferric oxide,
211 better known as rust (Volkan 2014). As corrosion of steel is a naturally occurring process, metal buried
212 structures have historically been designed with zinc protective coatings and steel sacrificial thickness
213 (AGA 2010), and more recently, advanced corrosion resistant polymer coatings (CSPI 2012a). Polymer
214 coatings provide a moisture and oxygen barrier between the steel and its surrounding environment which
215 prohibits the iron atoms from releasing into the polar solvent. Hot-dip galvanizing prevents corrosion of

216 steel by forming zinc oxide and subsequently zinc carbonate (a dull gray color) which acts as a sacrificial
217 anode since zinc is anodic to iron. Zinc carbonate corrodes very slowly and protects the zinc metal and
218 steel underneath. In watercourse applications, the erosion of zinc may be stable or accelerated depending
219 on the water corrosivity and abrasion conditions (Hansing and Cederqvist 2017). However, further
220 concerns for protective zinc coatings arise in soft waters. In soft waters, the absence of dissolved salts of
221 calcium carbonate in the water inhibits the formation of the tougher zinc carbonate protective coating.
222 Without the formation of zinc carbonate, zinc oxide is left exposed and corrodes more rapidly than the
223 intended byproduct of zinc carbonate. Generally, the extreme absence of calcium carbonate correlates to a
224 site with a resistivity higher than 10 000 ohms-cm and alternative coatings or materials may be applied
225 (NCSPA 2010). Depending on the environment, all structural components may be subject to corrosion.

226 Abrasion is an erosive process that results in the loss of conduit wall thickness of buried
227 structures on their water side. Conduit wall loss occurs due to physical damage or removal of metal from
228 the exposed conduit surface by the sediment conveyed in flowing water. The sediments carried by the
229 flow of water (bed load) may impact and deteriorate the structure if they are rolling, sliding, or skipping
230 along the structure (DeCou and Davies 2007). The most severe environments for abrasion typically occur
231 around large elevation gradients that promote rapid and large flows of water with sand, and gravel rocks
232 present in the stream bed (Molinas et al. 2009). Further, non-abrasive environments include the presence
233 of silt, clay, and heavy vegetation (ODOT 2018). If the flow is not in contact with the structure's wall, as
234 in some open bottom structures, or protected by either rip rap or another barrier, the structure is also not
235 subject to an abrasive environment.

236 In order to estimate the rate of wall thickness loss and the durability of a structure in a given
237 environment, CSPI and Caltrans both provide guidance on how different material types perform in
238 different environmental conditions when considering corrosion and abrasion (Caltrans 2017). In general
239 deterioration is estimated in terms of the water acidity, soil resistivity, and bed load. The CSPI method
240 employs a uniform thickness loss method which is believed to be a conservative simplification. The

241 method is outlined in CSPI Technical Bulletin 13 (CSPI 2012a), explained in a white paper (CSPI
242 2012b), and will be referenced in the 2019 CHBDC. Further, the Caltrans method provides an estimation
243 of thickness loss to first perforation which is outlined in the state of California's Highway Design Manual
244 (Caltrans 2017). Common signs of corrosion and abrasion are presented and discussed in Table 2. In steel
245 structures, signs of corrosion appear as patchy discolorations and concentrated nodules of rust deposits.
246 Signs of abrasion are also accompanied by corrosion and discolorations. Abrasive action will result in the
247 loss of protective coating and wall thickness, the exposed steel will become discolored as it naturally
248 corrodes and develops a passivation coating. As corrosion and or abrasion continue to remove the wearing
249 surface, perforations will occur and may lead to joint issues, section loss, and soil erosion. This process
250 continues until the invert is completely eroded and possible instability may lead to further damage.

251

252 **2.3 Piping, Infiltration and Scour**

253 Piping is an erosive mechanism that occurs with the progressive dislodgement of soil particles
254 through tractive forces. Tractive forces are produced by inter-granular seepage flow and the mobilizing
255 tractive forces are greatest where flow concentrates at an exit point. As fine particles are washed away,
256 empty spaces develop in the form of voids (Richards and Reddy 2007). In steel buried structures, water
257 saturating soil embankments will develop hydraulic gradients along the path of least resistance. Soil-
258 structure boundaries are more hydraulically conductive than the adjacent soil and offer a path of less
259 resistance for flow to concentrate at.

260 Infiltration is a soil erosion mechanism where water flow exits the soil into the structure. In steel
261 buried structures, common observed infiltration points are joint openings and perforated sections. To gain
262 insight into the erosion mechanism, small scale experimental testing has been performed (Qin and Moore
263 2019). From the experiments, for a soil erosion event in sand around a rigid pipe, three distinct stages

264 were identified: 1) initial leakage into the conduit 2) the affected soil undergoes erosion and void
265 formation 3) the void reaches a stable state due to capillary pressure and arching effect.

266 Scour has resulted in the catastrophic failure of many different bridge types. Scour is the erosive
267 mechanisms which excavates and carries away materials from the bed and banks of streams around bridge
268 abutments, piers, and foundations (Deng and Cai 2010). Generally, the potential for scour to occur is
269 affected by contraction zones (i.e. the channel of a bridge span) as they accelerate water to a higher
270 velocity.

271 Common signs of soil erosion are presented and discussed in Table 3. In steel buried structures, soil
272 erosion may propagate large movements of the structure. If soil erosion were to advance, signs of distress
273 start to present themselves in the form of voids, structure settlement, surface settlements, foundation scour
274 and soil raveling through joints. Guidance to mitigate piping and calculate the depth of scour is provided
275 in the CHBDC (CSA 2014). To estimate the development of erosion voids, a preliminary prediction
276 method for the maximum extent of the erosion void has been proposed (Qin and Moore 2019). The
277 prediction method accounts for the effect of hydraulic variations and interactions between sand particles
278 and groundwater.

279 **2.4 Bolt Hole Tears and Differential Foundation Settlements**

280 Cracks along longitudinal seams, often referred to as bolt hole tears, generally propagate due to
281 incorrect bolting sequence (Abdel-Sayed et al. 1994). Bolt hole tears are often horizontal and originate
282 from the bolted part of the corrugation subjected to tension forces. As the conduit wall is also subjected to
283 compressive forces, the cracks rarely extend over the entire section. When bolted incorrectly, the cracks
284 propagate from local damage such as sharp dents made in the plate by either a bolt head or nut.

285 Differential foundation settlement is a performance requirement for buried steel structures being
286 written into the 2019 edition of the CHBDC. Prior to the foundation failing due to shear failure of the
287 supporting soil, a foundation may sufficiently settle to cause damage to the supported structure. Rather

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288 than being a result of deterioration, differential settlement occurs due to elastic and consolidation
289 settlement of the underlying soil layers (Das 1999). In buried steel bridges, if one side of the footing
290 settles more than the other there is a differential settlement stress introduced into the conduit walls. If the
291 structure differentially settles across the length, twisting will occur. Open bottom structures are at the
292 greatest risk of differential settlement and visual signs of its occurrence may include local buckling of the
293 structure or formation of a plastic hinge.

294 **Rehabilitation**

295 **3.1 Solutions to Distressed Buried Structures**

296 Several rehabilitation methods are available to extend the service life of buried steel structures
297 (Ballinger and Drake, 1995; Moore, 2005; NCHRP 14-19, 2010). To provide guidance on asset
298 management and rehabilitation decisions, general guides have been developed by federal and state level
299 organizations (Cooper et al. 2005; Hunt et al. 2010; Matthews et al. 2012; Caltrans 2014). From the
300 authors' synthesis of the review, a flow chart presents rehabilitation opportunities based on root problems,
301 deterioration mechanisms, and signs of distress in Figure 6. A colour is assigned to each root problem and
302 possible deterioration mechanisms along with the likely areas affected are connected to possible signs of
303 distress. Further, signs of distress are then linked to different rehabilitation options. In some cases, the
304 colour of the root problem may directly extend to a solution, but in other cases, different deterioration
305 mechanisms may lead to the same signs of distress and require similar rehabilitations. When the signs of
306 distress may be due to one or more mechanisms, a black line extends to the possible rehabilitation
307 opportunities. The purpose of the chart is to present options for managing steel buried bridges for
308 different types of distress and making sure the root of the problem is also addressed. In general,
309 depending on the nature of the deterioration, only parts of the structure need to be either rehabilitated,
310 stiffened, or protected. In other cases, with large deformations in all parts of the structure or when worker
311 access is restricted, entire conduit relines may be performed to add protection and even stiffness. With
312 this method, the structure may be transformed into a semi-rigid or even rigid structure. Further, if
313 deformations are occurring due to inadequate engineering fill support, soil stabilization techniques should
314 also be applied.

315 **3.2 Spot Repair Methods**

316 In large diameter structures, where worker access is possible, spot repair techniques provide
317 options for restoring structural and hydraulic integrity of joints and plate sections (Matthews et al. 2012).
318 If compromised joints and plate sections (joint openings, bolt hole tearing, loss of wall thickness, section
319 loss, excessive deformation, and crimping of the wall section) are not rehabilitated, they can facilitate
320 further deterioration which can critically compromise the structure. A variety of spot repair techniques
321 that address these issues are introduced throughout this section.

322 **3.2.1 Temporary Props**

323 Temporary props, either timber columns (200 x 200 mm) or steel struts of hollow circular section,
324 may be employed in order to prevent further excessive inward deformations and collapse as a last resort
325 measure. Props may prevent the catastrophic failure of the structure, but also constrict worker access in
326 the conduit and are generally used if the pipe is to be replaced. When applying props to resist vertical
327 deformation, they are typically spaced at 1000 – 1500 mm apart and designed to carry the weight of the
328 volume of soil which is statically apportioned to them (Abdel-Sayed 1994).

329 **3.2.2 Plate Re-bolting**

330 Longitudinal cracking of seams may occur from excessive displacement, incorrect assembly of
331 the plates, and differential soil pressures. Repairs are made by splicing, re-bolting or welding with
332 reinforcing steel to the inside corrugation valleys at the location of seam distress (Caltrans 2014).

333 **3.2.3 Sleeve Section Repair**

334 When structurally compromised or missing sections require sealing against leakage, specialty
335 stainless steel or polyvinyl chloride repair sleeves may be used. When the sleeves are folded, they're
336 positioned within the conduit and snapped into place. When leaking is the sole concern, internal joint
337 sealing with flexible rubber seals may be applied (Matthews et al. 2012).

338 3.2.4 Partial Concreting

339 Conduit wall sections may be reinforced using partial concreting and shear connectors. When
340 damage to the invert from corrosion and abrasion is the primary concern, invert paving with reinforced
341 concrete along with other materials is one of the most effective rehabilitation solutions (Caltrans 2014).
342 Partial concreting may be applied to prevent further excessive deformations due to loss of stiffness from
343 either loose adjacent fill or loss of wall thickness as well as to transmit shear forces over missing sections
344 or sections with bolt hole tears (Abdel-Sayed 1994).

345 Typically, 90 to 180 degrees of the invert is paved with Portland cement based conventional or
346 high strength concretes. When extending invert paving over the haunches, the concrete can be cast in two
347 lifts. The first lift extends up to the haunches and the second lift can be cast nearly vertical from the first.
348 Alternatively, concrete may be applied in the haunch areas and in any partial sections of the pipe with the
349 use of shotcrete.

350 When performing any partial concrete installation, effective contact, stiffening of the section, and
351 transmission of loads is achieved through the application of shears studs. Shear studs are generally
352 machine welded to the buried steel structure after exposing the steel by grinding off any coating.
353 Generally, small diameter welded wire mesh is also included as light reinforcement. Reinforcement
354 should be applied closer to the face subjected to tensile flexural forces. The depth of the reinforcement
355 within the concrete or shotcrete depends on the bending moments the repaired section is subjected to. For
356 example, for a pipe arch section, when applying shotcrete to the crown, reinforcement should be away
357 from the conduit wall and closer to the exposed surface and vice versa when applying reinforcement and
358 concrete around the spring lines.

359 From experimental investigations on corrugated steel structures, it has been observed that the
360 system is significantly stiffened by the rehabilitation. In shallow burial conditions, the strength of the
361 rehabilitated pipe may still be governed by bending plastic hinge formation in the shoulders before the

362 rehabilitation fails (Tetreault 2016). Further, moments may develop on each side of the corrugated steel
363 directly above the termination of the concrete paving.

364 **3.2.5 Partial Relining**

365 Partial relining provides a quick solution to restore the structural and hydraulic integrity of a steel
366 buried structure with damage below the springline due to corrosion, (Lundstr et al. 2012). A new lower
367 portion of the structure is assembled and inserted into the deteriorating structure. The new assembly
368 material should be designed with adequate corrosion and abrasion considerations. Further, the connection
369 between the old structure and the lower structure is designed to transfer the normal and flexural forces
370 between the new assembly and the existing structure. The connections are welded to the old structure,
371 bolted to the new lower portion, and are subsequently completely encased in concrete during the concrete
372 pour. When pouring concrete between the old and new structure, lifting forces (due to buoyancy and any
373 applied pressure) must be calculated in order to determine the necessary spacing of props to prevent
374 lifting of the new lower portion.

375 When passage for aquatic species also becomes a critical concern along with invert corrosion, a
376 polymer coated river fish baffle may be applied as a partial re-line in a similar manner as previously
377 described. The river baffle restricts the flow of water with polymer coated plates to build up the volume
378 of water within the conduit. Small passages are shaped into the plate where the water flows over, and fish
379 are then able to pass (Duguay et al. 2015; Wilcock 2016).

380 **3.2.6 Concrete Rock Slope Protection, and Steel Armor Plating**

381 When the invert of a large diameter steel buried structure is suffering due to highly abrasive
382 conditions, concreted rock slope protection and steel armour plating can provide increased resistance to
383 abrasion and impact damage (Caltrans 2014). With concreted rock slope protection, the barrel roughness
384 is increased and thus the flow velocity is also decreased within the barrel. In structures that can
385 accommodate a reduction in the waterway area, steel armor plating may be applied.

386 **3.3 Conduit Reline**

387 Loss of wall thickness, perforated sections, joint pull-apart, and circumferential distortions are all
388 reasons why a buried pipe conduit may no longer be considered stable and serviceable. Provided there are
389 no major shape distortions threatening collapse and severe misalignments or distortions are not
390 compromising the hydraulics of the structure, a variety of innovative trenchless repair techniques exist in
391 order to extend the service life of these deteriorating structures.

392 **3.3.1 Cured-in-Place Pipe Liner**

393 Cured-in-Place Pipe (CIPP) lining is a technique where a soft sock is cured to become a flexible
394 liner after being inserted within the pipe (ASTM 2016). A workable felt (non-reinforced) or fibre-glass
395 (reinforced) woven sock is impregnated with a thermosetting resin prior to installation. When on site, the
396 resin filled sock is either pulled through or inverted into the deteriorated host pipe. Once in place, the sock
397 is then inflated using air pressure against the inner walls of the old pipe for curing. In order to set the
398 resin, steam, hot water, or UV-light may be used depending on the type of product being used. Once
399 curing is complete, the liner is transformed into either a conventional CIPP or high-strength fibre-
400 reinforced CIPP. As these liners have been around for over 40 years, a retrospective investigation has
401 been performed. Liners up to 25 years old have been assessed and determined to show minimal signs of
402 distress indicating that they will deliver on their full service life (Allouche et al. 2014).

403 **3.3.2 Spiral-Wound Liner**

404 Spiral-wound lining employs a continuous plastic strip that is wound into the deteriorating pipe
405 and the installation method generally does not require a water bypass. The strip is fabricated with male
406 and female joint edges that can be chemically, mechanically, or thermally joined to the previous strip
407 width to form a continuous pipe when lining the conduit. Under some circumstances, this winding process
408 can be undertaken using a machine placed within the host pipe allowing the new pipe to be formed as it is
409 slipped into place. Grouting between the liner and the host pipe generally follows unless a tight-fitting

410 installation process is used. In general, an annular space between the host pipe and the liner is created and
411 normally grouted. The strip can be made of different non-composite or reinforcing-composite materials of
412 different cross sections to offer a variety of different deterioration resistant and stiffening solutions
413 (Thornton 2005; Matthews et al. 2012).

414 3.3.3 Sprayed on Liners

415 Sprayed lining is a technique where a liquid material is jetted out a nozzle to form a continuous
416 lining within the host pipe. The liner material may be formed from either cementitious or non-
417 cementitious materials such as cement mortar, concrete, epoxy, urethane, polyurethane, polyurea. The
418 lining is typically performed by hand with the use of jet nozzle or machine cast with centrifugal (i.e. spin)
419 casting equipment.

420 Cement mortar lining involves the application of a shotcrete mix that can be reinforced with wire
421 mesh. Typically, in reinforced applications, a first thickness of cementitious material is applied, followed
422 by placement of the wire mesh, and then a final application of cementitious material. From experimental
423 results, corrugated steel pipes rehabilitated with cementitious liners behave as rigid or semi-rigid
424 structures (Becerril García and Moore 2015).

425 3.4 Grouted Liners

426 Grouted lining is a rehabilitation technique that may be employed to rehabilitate open bottom and
427 closed conduit structures of various geometries over 3-metre span lengths. Depending on the
428 configuration, either continuous sections of liner are pushed into the old deteriorated pipe or liner
429 segments are brought into the deteriorated pipe and assembled from within. With open bottom spans
430 exceeding 6 metres, sliding footing solutions which involve construction of new footings within the old
431 structure, which then allow for full span segments of structural liner to be assembled outside of the host
432 pipe, be pulled in segment by segment, and fastened together. When installed, the liner has a smaller
433 diameter than the existing pipe and leaves a gap between the new and old pipe. The gap left between the

434 liner and the deteriorated pipe is grouted with either a low, high strength, or expanding polymer grout. For
435 grouted slip-lining, almost any type of pipe (e.g. thermoplastic, reinforced concrete, centrifugally cast
436 pipe, fibre reinforced polymer, corrugated steel (CSPI 2010), fiberglass, steel reinforced polyethylene,
437 tunnel liner plate etc...) may be used as the lining material.

438 From full scale experimental investigations on structures with a span < 3 m employing HDPE
439 liners (Simpson et al. 2015), it has been observed that the system is significantly stiffened by the
440 rehabilitation and most of the strength is associated with the annulus of grout if using high-strength grout.
441 Further experimentation has presented the differences between performance of high and low strength
442 grouts, and has examined the composite behaviors of the system (Tetreault 2016). It was observed that
443 with low strength grout, the system was non-composite under all loading while with high strength grout
444 the system demonstrated composite behavior at service loads, and only began to exhibit slip across the
445 grout-liner and/or grout-host pipe interfaces at higher loads.

446 Corroded steel buried pipe structures with an adjacent soil void have also been tested before and
447 after being slip lined with steel reinforced HDPE pipe and low strength grout (Moore and Peter 2019).
448 The installation was grouted using low density foam-based grout in two stages, filling the annulus
449 between the pipes and the void. Testing revealed that the installation had reduced deformations by an
450 order of magnitude under service loads. Further, the ultimate limit state of the rehabilitated system, even
451 though the grout had cracked, was controlled by plastic hinges forming at the crown, invert, and
452 springlines of the liner system.

453 **3.5 Soil Stabilization**

454 Erosion voids adjacent to the steel buried structures and within the structural backfill can cause
455 critical instability and generally require soil stabilization techniques to be employed. Settling foundations
456 may also require soil stabilization if settlements are to continue beyond an acceptable threshold. Soil
457 stabilization is generally a trenchless repair method where voids can be filled and surface profiles restored

458 with pourable, pressure, and compaction-grouting methods. If worker access within the structure is
459 possible, the grouting process may be carried out inside the structure. Alternatively, if accurate locations
460 of the voids are known, the grouting process may be performed from the road surface. Further, piping and
461 scour may also be limited by redesigning the inlet to enhance the ingress of water through the inlet to
462 increase the flow capacity or by applying either protection barriers or filters.

463 **3.5.1 Pourable Grout**

464 Pourable grout is typically used to fill voids occurring below the haunches and inverts of culverts.
465 The grout can be poured directly into the void, or alternatively through tubes. In order to ensure air isn't
466 trapped when pouring grout, grout is poured into a tube that fills the void from the bottom and rises
467 upwards until it escapes from another tube installed at the top of the void. For this process, Portland slurry
468 cement-based grouts and mortars, chemical grouts, and foaming grouts can be used (Ballinger and Drake
469 1995).

470 **3.5.2 Pressure Grouting**

471 Pressure grouting is typically used to fill voids adjacent to buried CSP structures. Grout is
472 pumped through a tube to the bottom of the void filling it in an upwards fashion. The grouting continues
473 until grout exits the second tube located at the top of the void which is used for air to escape. For this
474 process, Portland slurry cement-based grouts and mortars, chemical grouts, and foaming grouts can be
475 used (Ballinger and Drake 1995).

476 **3.5.3 Compaction Grout**

477 Cement based and polymer-based compaction grout methods are typically used to stabilize
478 compressible soil-systems. Cement grout is injected into the soil to form bulbs that displace and compact
479 soil rather than permeating it (Mathews et al. 2012). Polymer compaction-grouting injects a high-density
480 polymer into the soil system where it fills voids and pore spaces, expands from its original volume, and
481 densifies the soil system. These processes might be used for soil stabilization, and to remediate settled

482 roadways and sinkholes. The process has also been employed by the New Mexico Department of
483 Transportation to stabilize a steel buried structure 4.3 m high and 6.4 m wide which experienced up to 15
484 cm of settlement (Jaques 2008).

485 **3.5.4 Underpinning**

486 In order to strengthen or rehabilitate the foundation of buried steel structures, underpinning is a
487 technique that may improve weak underlying soils, raise settled foundations, and stabilize undesirable soil
488 conditions. Foundation underpinning techniques bypass issues associated with the soil by adding
489 additional structural elements to the soil to transfer loads to more competent soil layers. Many techniques
490 may be applied for underpinning a foundation, including some of the grouting techniques previously
491 described, to strengthen or even lift the settling foundation (Kazemian and Huat 2009; Hayward Baker
492 2019).

493 **3.5.5 Inlet Modifications**

494 Inlet modifications help promote the proper conveyance of flow through the conduit section.
495 Under some circumstances, the flow of water may result in soil erosion around the conduit walls, uplift of
496 the conduit ends, and scour around bridge footings, piers, and abutments. In order to avoid critical
497 deterioration and failure, the CHBDC provides guidelines on how to mitigate these issues (CSA 2014).
498 Generally, end treatments to mitigate soil erosion, uplift, and scour consist of:

- 499 ● headwalls and cut-off walls of metal, masonry, or concrete;
- 500 ● clay seals and impermeable barriers;
- 501 ● embankment shaping to improve flow characteristics;
- 502 ● rip rap, sheet piling, aprons, and invert paving

503 Adverse effects from uplift forces are successfully mitigated by installing appropriate concrete cutoff
504 walls and headwalls. When challenged with water seepage through the embankment adjacent to the
505 conduit, clay seals can provide an inexpensive and effective barrier. Further, when scour erodes soil, rip-

506 rap and filter cloth are common solutions to provide protection (Loo et al. 2008); sheet piling, and flexible
507 aprons may also be applied. Furthermore, the water flow may also be stabilized by redirecting the flow
508 parallel to the piers and in turn improving the hydraulics of the waterway which in turn reduces the
509 erosion. Finally, the channel bottom may also be protected with either a paved concrete invert or steel
510 invert installation.

511 **Conclusion**

512 An investigation into the condition and rehabilitation of Ontario's bridge structures has been undertaken.
513 Further, a review of the deterioration, rehabilitation, and Ontario's management of steel buried structures
514 was performed. In particular, the processes of deterioration, potential rehabilitation opportunities, and
515 inspection and condition rating have been discussed. From this investigation and review, it was found
516 that:

- 517 • The population of buried steel bridges in Ontario has the highest proportion of bridges
518 with the worst condition rating as well as the highest proportions of un-maintained and
519 longest standing bridges. As a result, many of Ontario's steel buried bridges are going to
520 require either rehabilitation or replacement within the next 5 years.
- 521 • The high proportion of unmaintained buried steel bridges in Figure 4 and the lack of
522 content on the subject in Ontario's bridge management resources suggest that there are
523 issues associated with maintenance and management of these structures in Ontario.
- 524 • Resources are available for assessing, managing, maintaining and rehabilitating steel
525 buried structures. An overview of the deterioration and rehabilitation possibilities of steel
526 buried structures is presented in this work, and a summary of the results is presented in
527 Figure 6.

- 528 ● Guidance on rehabilitation opportunities should be written into the OSRM.
 - 529 ● Accompanied by the review, flow charts have been developed to summarize the process
 - 530 of structural wall and soil deterioration, Figure 5, along with the rehabilitation options
 - 531 related to signs of distress, Figure 6.
 - 532 ● Deterioration is dependent on the local environment of the structure which varies
 - 533 significantly across Canada and within provinces. Methods to evaluate the rate of
 - 534 deterioration and select appropriate materials based on the in-situ conditions for a variety
 - 535 of site conditions have been identified in section 2.2.
- 536 With updated management practices and knowledge owners may become aware of issues in earlier stages
- 537 and take more proactive action to potentially reduce rehabilitation costs, extend service life, and avoid
- 538 replacement. With the improved condition information, asset management tools that assess risk and time-
- 539 value of waiting, rehabilitating, and replacing may be more effectively used.

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Page 1 of 7

1 Table 1. Condition of Ontario Bridges

Bridge Material	Average Age (years)	Percent of Bridges With				
		BCI>70	70<BCI<60	BCI<60	Major Rehab	Minor Rehab
Reinforced Cast-In-Place Concrete:	50	73	22	5	51	20
Prestressed Precast Concrete:	31	94	6	0	72	17
Post-Tensioned Cast-In- Place Concrete:	41	92	8	0	84	21
Steel:	47	81	16	3	74	33
Weathering Steel:	31	96	4	0	60	17
Reinforced Precast Concrete:	16	96	4	0	45	7
Corrugated Steel:	36	60	23	17	27	10

2

3 Table 2. Types of Distress Due to Corrosion and Abrasion

<u>Type of Distress</u>	<u>Commentary</u>
 <p data-bbox="256 842 630 877">Concentrated Bolt Corrosion*^{2.1}</p>	<p data-bbox="711 380 1414 751">Concentrated Bolt Corrosion - rust and salt deposits are forming around the bolts and seeping down the crests. As these deposits are above the waterline, a highly corrosive soil environment is likely driving the loss of conduit wall thickness from the soil-side. Salts are likely present from de-icing salt being distributed on the road surface above. Salts feature aggressive ions which also increase the rate of corrosion. As the joint leaks, rust and salt stains run down the crests and rust deposits concentrate on the outside surface of the bolts.</p>
 <p data-bbox="272 1367 613 1402">Joint and Seam Corrosion*^{2.2}</p>	<p data-bbox="711 1066 1398 1451">Joint and Seam Corrosion - corrosion occurs due to external factors above the waterline as salt and rust deposits form at joints and seams. The affected section of pipe is located under a soft shoulder and the side slopes of the embankment. The parts under the pavement were not exposed to the salts.</p>



Invert Corrosion*2.3



Corrosion Section Loss*2.4



Corrosion Perforation*2.2

Invert Corrosion - non-uniform deposits of rust are present within and around the water environment, below the springline, and concentrated between the haunches and invert. Moderate perforations on the crests around the waterline level are also visible. The development of perforations near and at the waterline suggest a corrosive water environment. At the waterline, the oxygen differential from water to air further promotes the site of the reduction reaction.

Section Loss - advanced stages of loss of wall thickness resulting in complete section loss around the haunches of the structure. The development of perforations at the tops and upstream side of the crests suggest some erosive water action. Dark, stained, wear zones suggest the galvanizing has worn away and steel is being exposed.

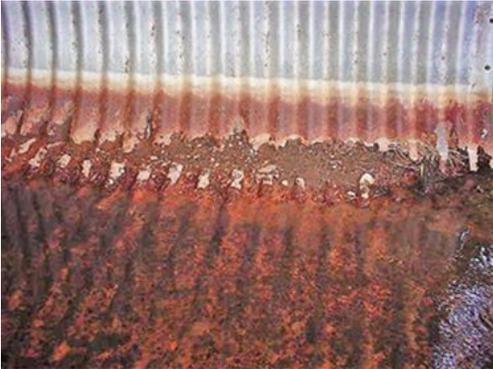
Corrosion Perforation - corrosive water damage is present and seems to be the leading cause of barrel wall deterioration. Evidence of the corrosive water environment include: 1) irregular patchy patterns of rust 2) rust primarily located in bolt holes 3) lack of signs and possibility of abrasion.

Abrasion & Corrosion^{*2.1}

Abrasion & Corrosion - abrasive bedload deposits from peak flow events are present in the conduit. As the bed load is concentrated to the invert and lower haunches of the pipe, the relative zinc coating is uniformly worn down by abrasion. Following the event, the exposed steel is readily oxidized when exposed to the atmosphere. As corrosion is uniformly concentrated to the area of the bedload, the loss of wall thickness is mainly driven by abrasion and accelerated by corrosion.

4 ^{*2.1}(Hunt et al. 2010); ^{*2.2}(Courtesy of Dr. Ian Moore); ^{*2.3}(Moore 2008); ^{*2.4}(El-Taher and Moore 2008);

6 Table 3. Soil Erosion Signs of Distress

<u>Types of Distress</u>	<u>Commentary</u>
 <p data-bbox="313 816 626 848">Loss of Haunch Section^{*3.1}</p>	<p data-bbox="764 394 1406 695">Loss of Haunch Section – the section loss facilitates erosive action by offering sites for infiltration as water can seep from the embankment into the conduit and piping as internal water pressure during peak storm events may force water to seep into the soil.</p>
 <p data-bbox="313 1257 626 1289">Crown Joint Separation^{*3.2}</p>	<p data-bbox="764 762 1406 1192">Crown Joint Separation – joint separation at the crown has occurred due to differential deformations along the crown. The separation allows for soil infiltration to occur as water can seep in from the embankment carrying soil particles with it. In buried steel bridges, the largest unbolted space is 500 mm which helps minimize joint separations.</p>
 <p data-bbox="313 1707 626 1738">Piping Void at Outlet^{*3.3}</p>	<p data-bbox="764 1266 1406 1759">Piping Void at Outlet - a large void has formed around the haunch and invert of the buried CSP pipe arch. The development of the void may be due to either loose bedding material underneath the pipe or excess scouring at the outlet. Peak flow events can build high water pressures, which seepage flow underneath the pipe, if the capacity of the conduit is insufficient or if the conduit becomes obstructed.</p>

Small Piping Void*^{3.3}Large Void at Invert*^{3.2}Continuous Barrel Misalignment*^{3.3}

Small Piping Void – a small piping void has developed along the invert of a pipe. Piping may occur along the length of the pipe until the flow exists the end wall of the embankment. Typically, preventative measures include proper compaction practices and seepage collars.

Large Void at Invert - a large void and stream underneath the pipe has formed as piping erosion continued to develop the void underneath the pipe. As piping progresses, water and bedload flowing over exposed sections of soil may detach and transport soil particles.

Continuous Barrel Misalignment – large soil movements likely due to soil erosion have resulted in a continuous barrel misalignment. For steel buried bridges, joints are fastened with bolts and no circumferential seams exist to form differential movement between segments.

Consequently, the barrel has absorbed the movement in extreme shape distortions and misalignment.



Transverse Surface Crack^{*3.2}



Surface Settlement^{*3.2}

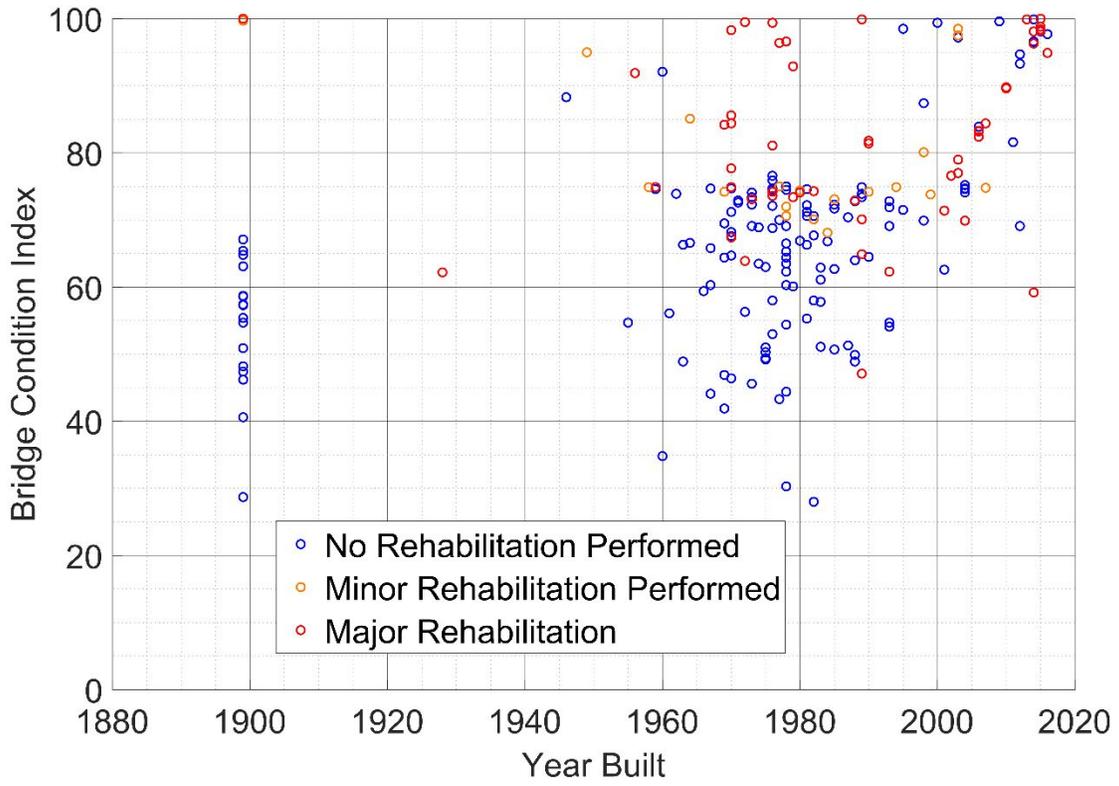


Surface Sink Hole^{*3.2}

Transverse Surface crack & Surface Settlement - signs of inadequate support from soil due to either soil erosion or soil compaction issues during construction are present on the road surface over the buried soil structure. Soil erosion may extend to the surface through either infiltration or void collapse mechanisms. Signs of structural distress are seen as large surface depressions with flexible asphalt overtop and large transverse cracks with more brittle roadways. In some cases, soil erosion can leave the road surface unsupported with minimal signs of distress. With soil movements causing surface depressions, voids, and barrel settlements, joint separation and other points for infiltration are likely present.

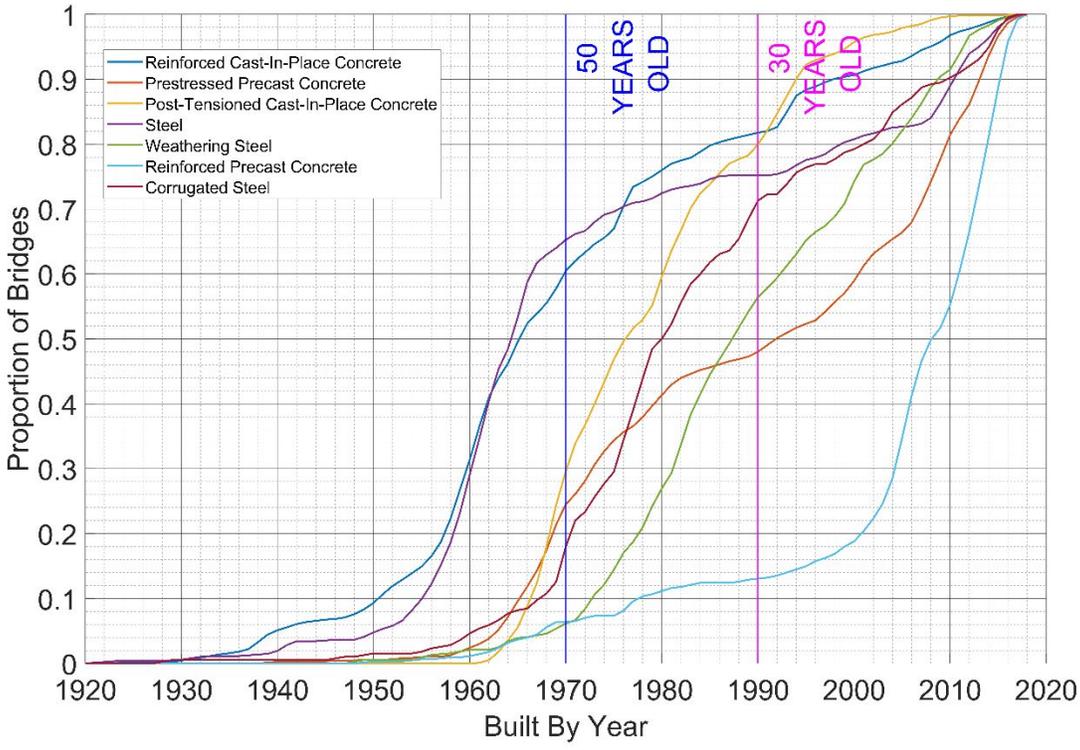
Surface Sink Hole - soil erosion has developed to the point of road collapse. Soil infiltration has likely extended to the surface and as the void collapsed a sink hole was formed. The buried conduit beneath has likely collapsed or undergone large joint separations and barrel settlements.

7 ^{*3.1}(El-Taher and Moore 2008); ^{*3.2}(Hunt et al. 2010); ^{*3.3}(Matthews et al. 2012);
8



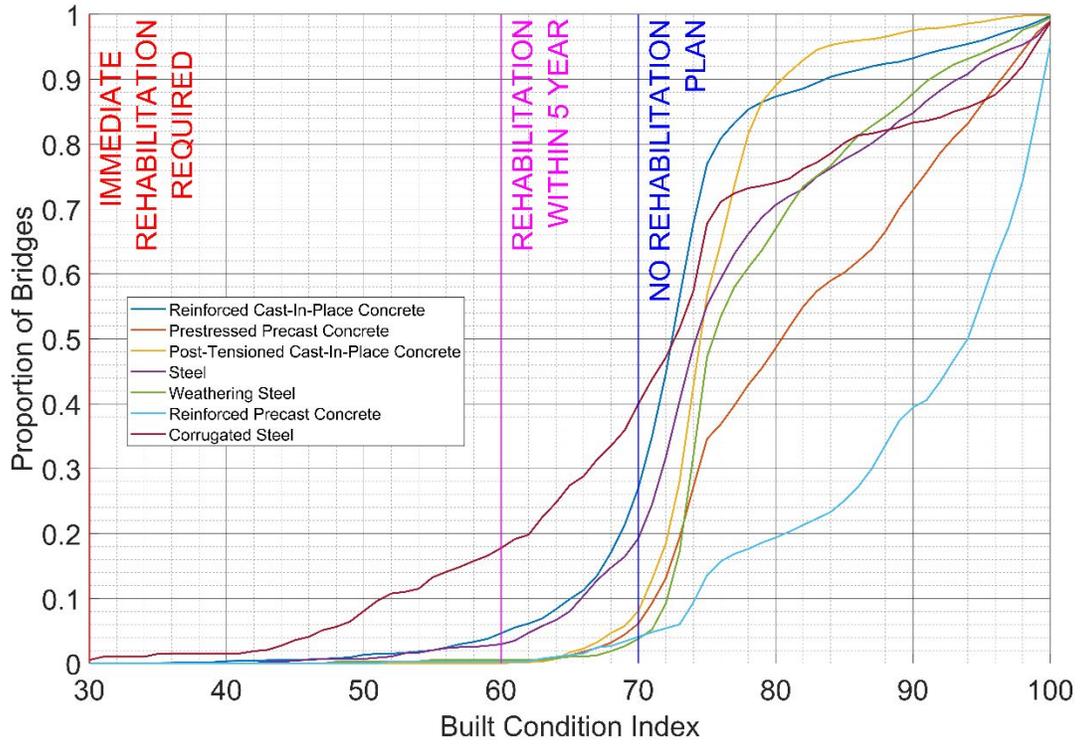
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Figure 1. BCI and Age of Buried Steel Bridges in Ontario



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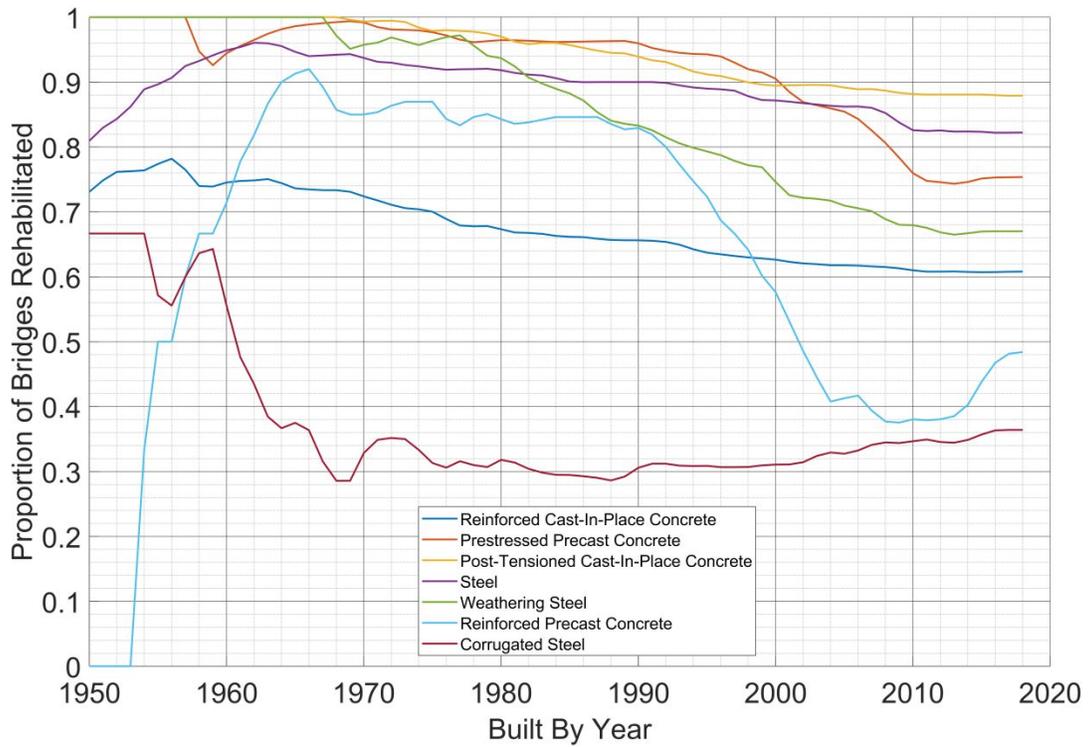
Figure 2. Proportion of In-Service Ontario Bridges Built by Year



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Figure 3. Proportion and Condition of All Common Bridge Materials

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Figure 4. Proportion of Bridges Rehabilitated Built by Year “x” and Earlier

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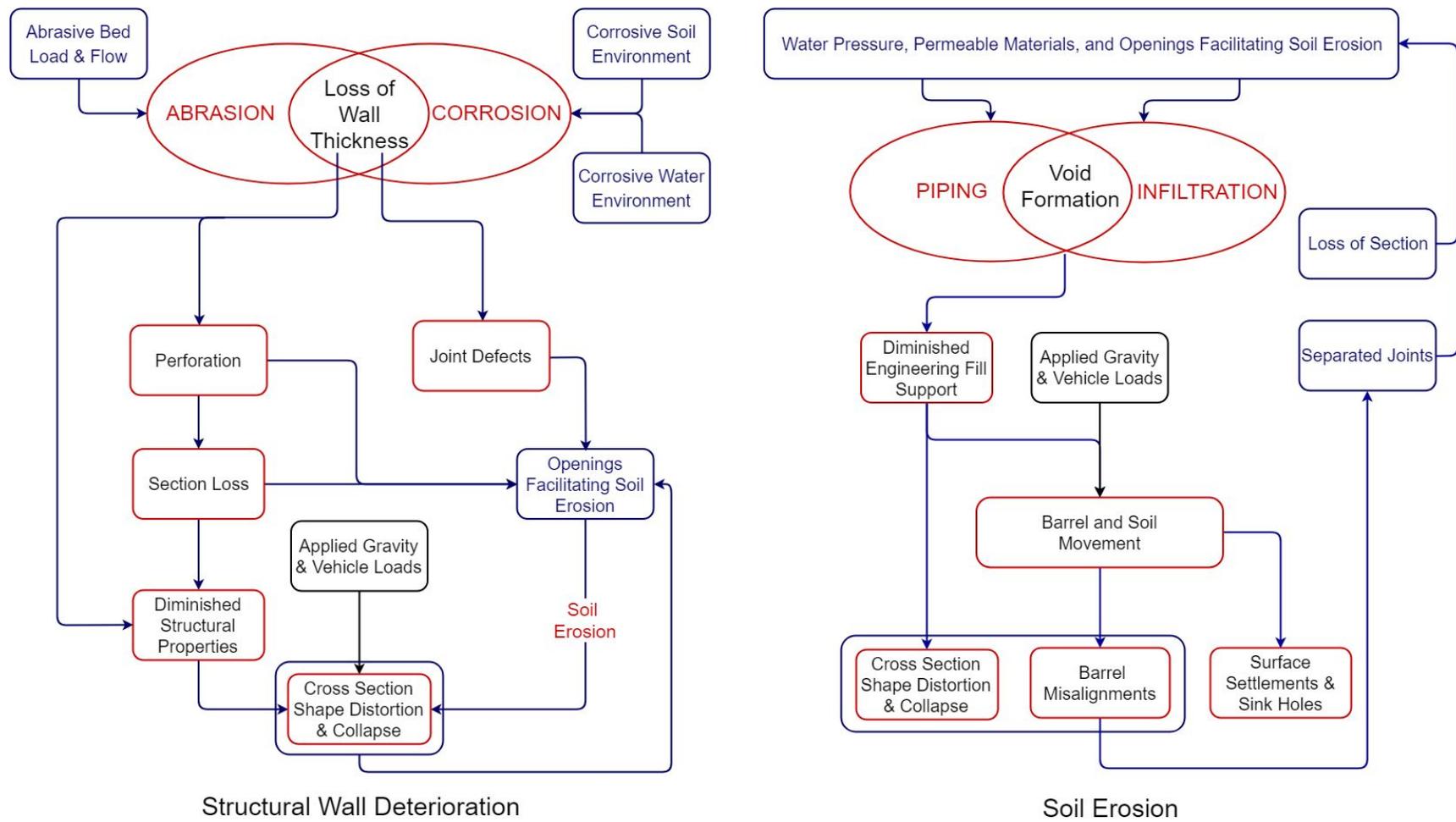


Figure 5. Deterioration of Steel Buried Bridges

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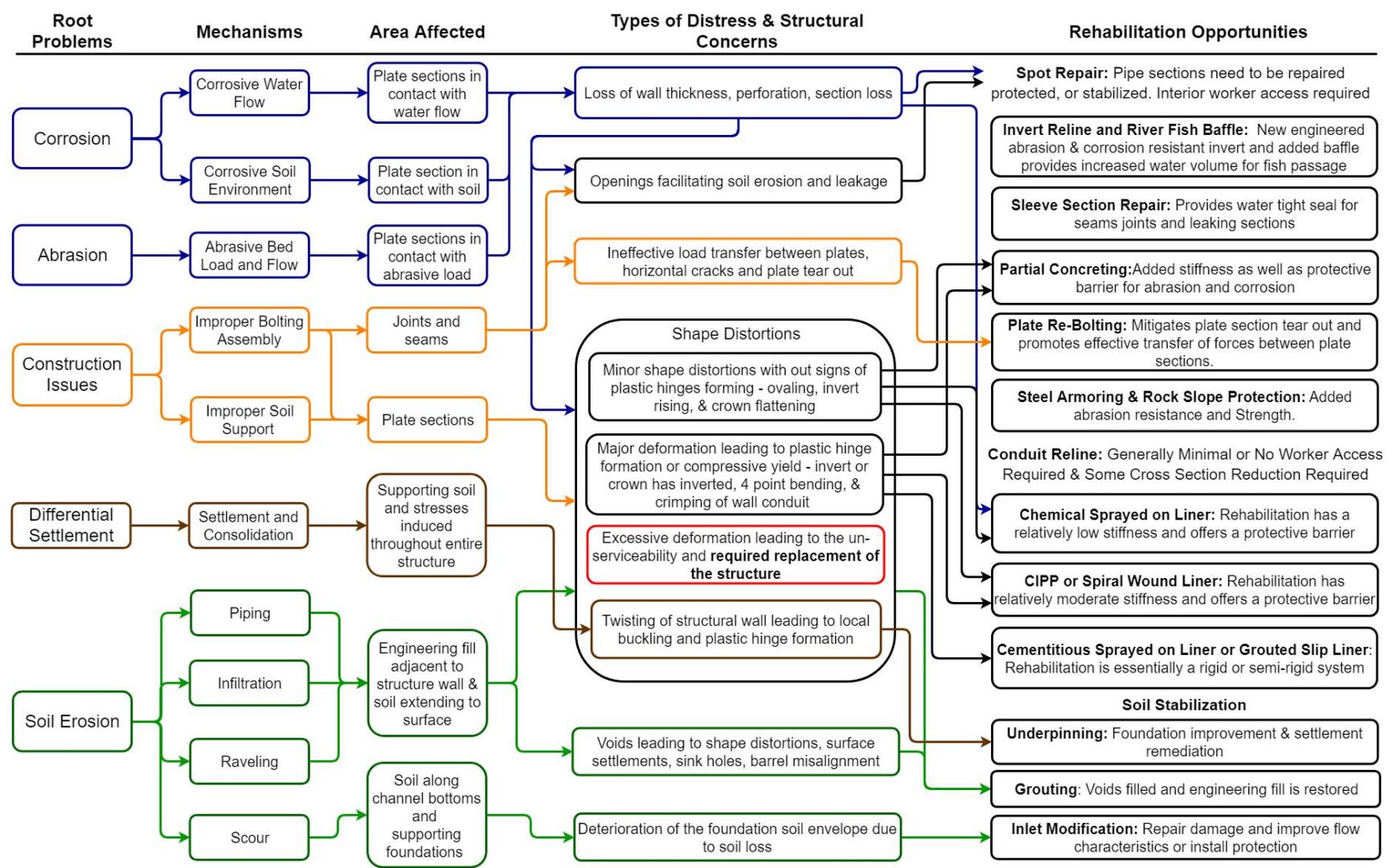


Figure 6. Rehabilitation Options for Distressed Steel Buried Bridges

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